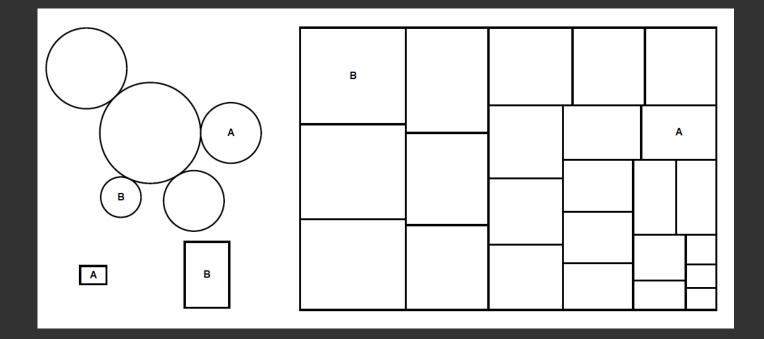
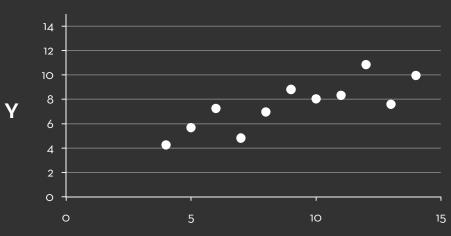
### **Crowdsourcing Graphical Perception** Using Mechanical Turk to Assess Visualization Design



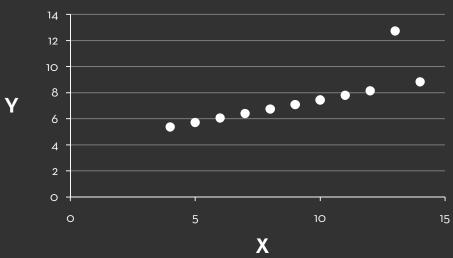
Jeffrey Heer & Michael Bostock Stanford University

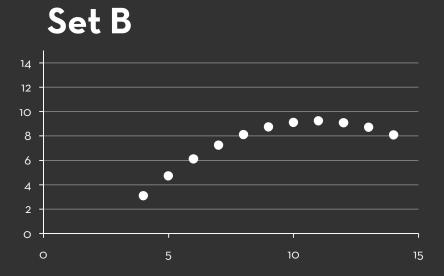
Set A		Se	t B	Se	Set C		Set D	
Х	Y	Х	Y	Х	Y	Х	Y	
10	8.04	10	9.14	10	7.46	8	6.58	
8	6.95	8	8.14	8	6.77	8	5.76	
13	7.58	13	8.74	13	12.74	8	7.71	
9	8.81	9	8.77	9	7.11	8	8.84	
11	8.33	11	9.26	11	7.81	8	8.47	
14	9.96	14	8.1	14	8.84	8	7.04	
6	7.24	6	6.13	6	6.08	8	5.25	
4	4.26	4	3.1	4	5.39	19	12.5	
12	10.84	12	9.11	12	8.15	8	5.56	
7	4.82	7	7.26	7	6.42	8	7.91	
5	5.68	5	4.74	5	5.73	8	6.89	
Summary Statistics $u_X = 9.0 \sigma_X = 3.317$ $u_Y = 7.5 \sigma_Y = 2.03$			Linear Regression Y <sup>2</sup> = 3 + 0.5 X R <sup>2</sup> = 0.67			[Anscon	obe 771	



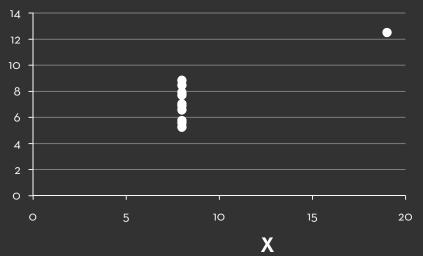


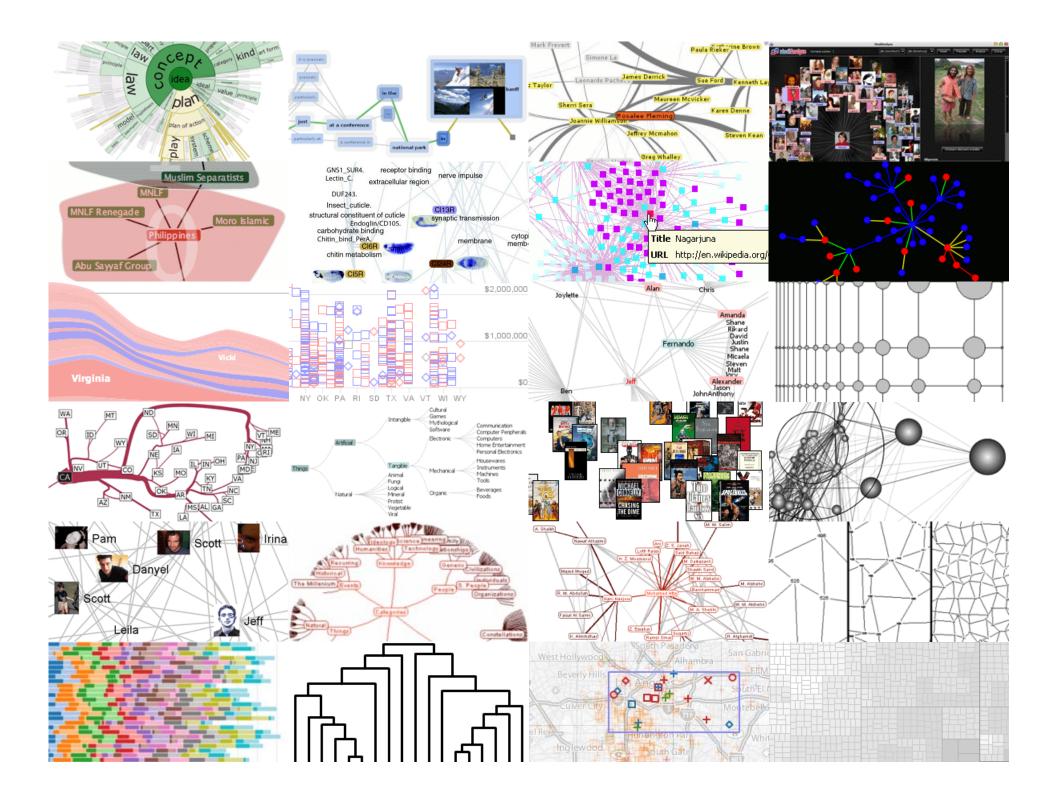
Set C





Set D









#### Mechanical Turk is a marketplace for work.

We give businesses and developers access to an on-demand, scalable workforce. Workers select from thousands of tasks and work whenever it's convenient.

127,286 HITs available. View them now.

#### Make Money by working on HITs

HITs - *Human Intelligence Tasks* - are individual tasks that you work on. <u>Find HITs now.</u>

#### As a Mechanical Turk Worker you:

- Can work from home
- Choose your own work hours
- Get paid for doing good work



#### Get Results from Mechanical Turk Workers

Ask workers to complete HITs - *Human Intelligence Tasks* - and get results using Mechanical Turk. <u>Register Now</u>

#### As a Mechanical Turk Requester you:

- Have access to a global, on-demand, 24 x 7 workforce
- Get thousands of HITs completed in minutes
- Pay only when you're satisfied with the results.





## **Using MTurk for Research**

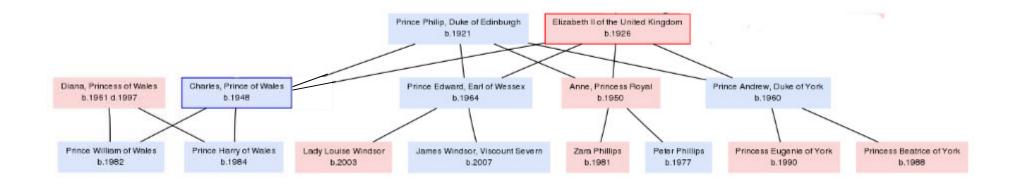
Machine Learning, Comp. Vision & Info. Retrieval User-Generated Metadata, Labeling Data

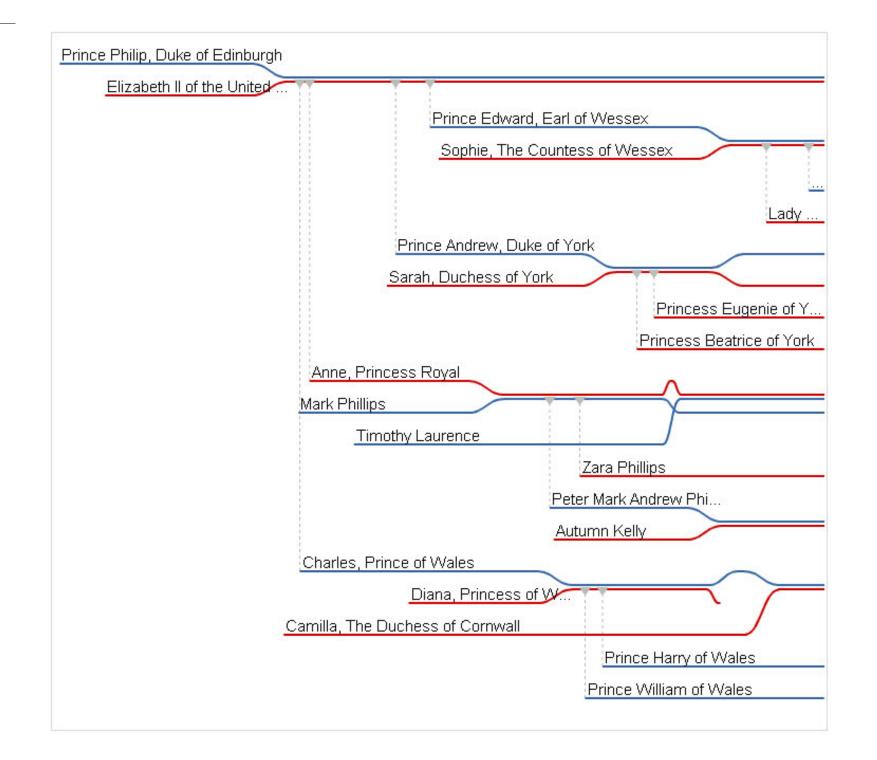
Kittur, Chi & Suh: Wikipedia Article Quality Use verifiable questions to reduce gaming Make sincere responses as easy as insincere ones

Mason & Watts: Financial Incentives Higher reward  $\rightarrow$  faster completion, same quality

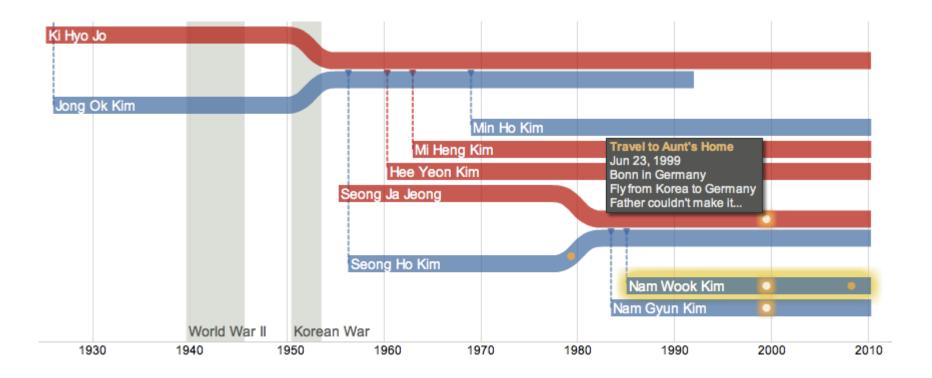
# AN EXAMPLE: TimeNets for Genealogical Data

# Visualizing Genealogical Graphs

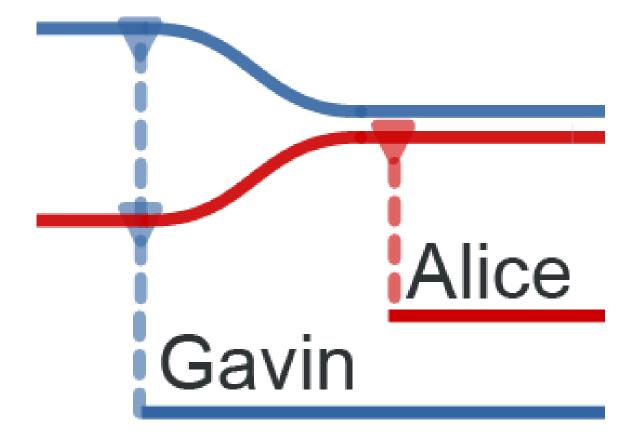




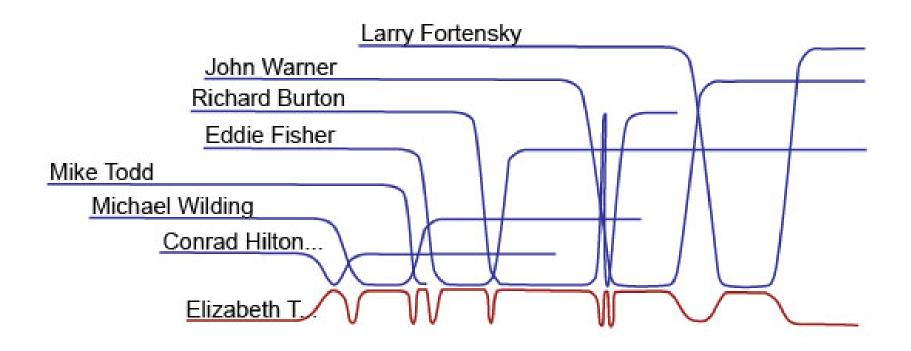
## **TimeNets** = Time x Family Trees



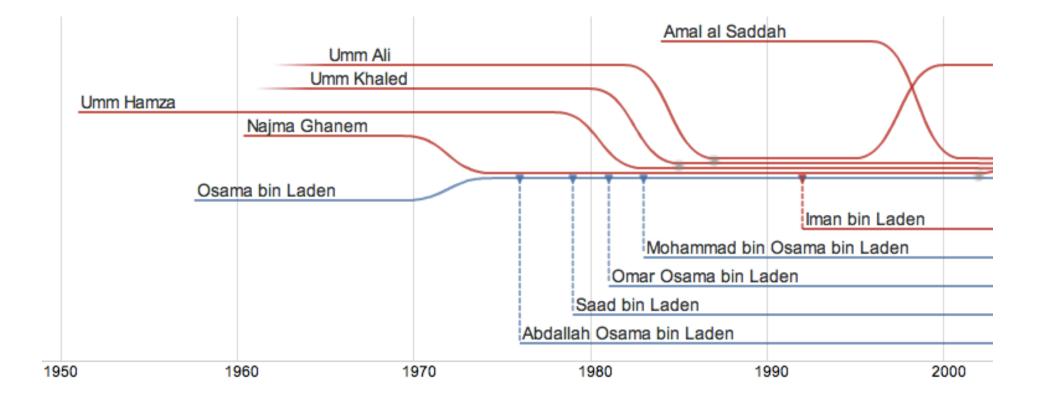
## (Out-of-Wedlock Births)

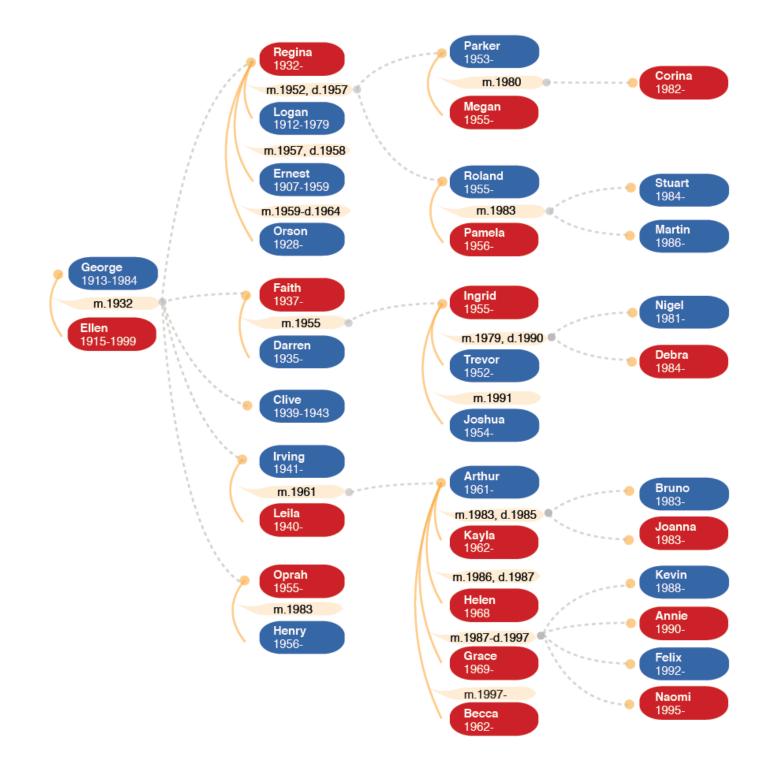


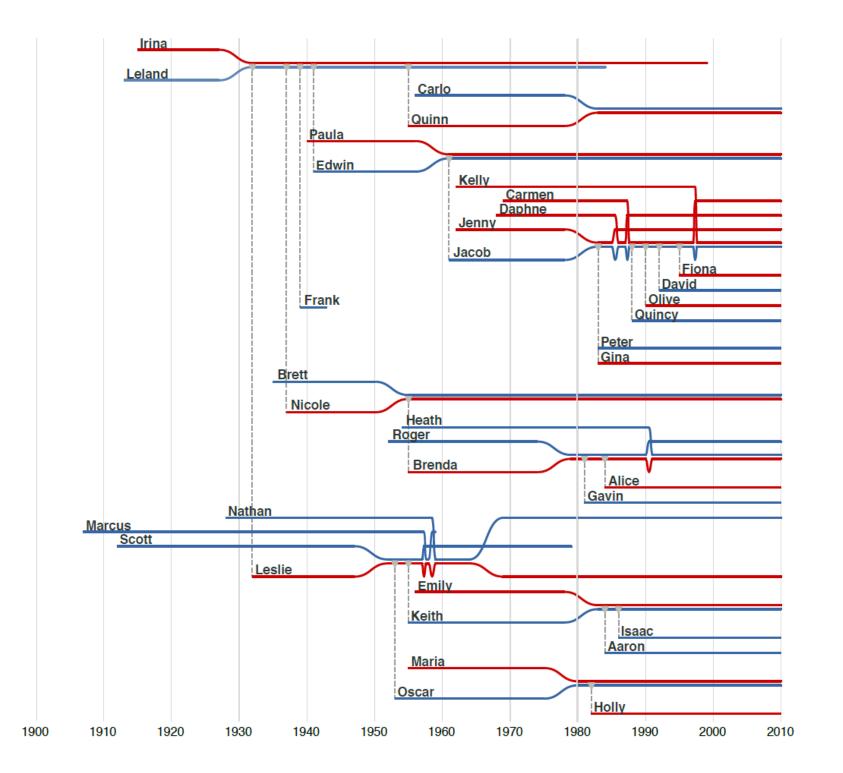
# Elizabeth Taylor (Remarriage)

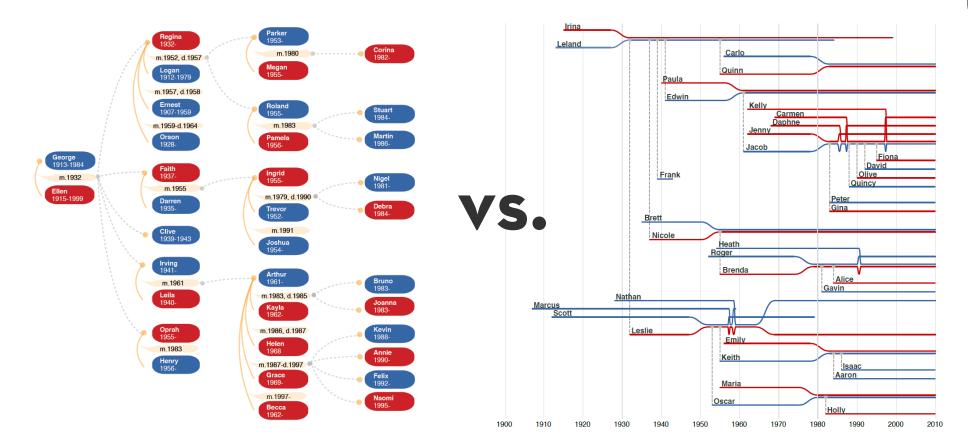


# Osama bin Laden (Polygamy)

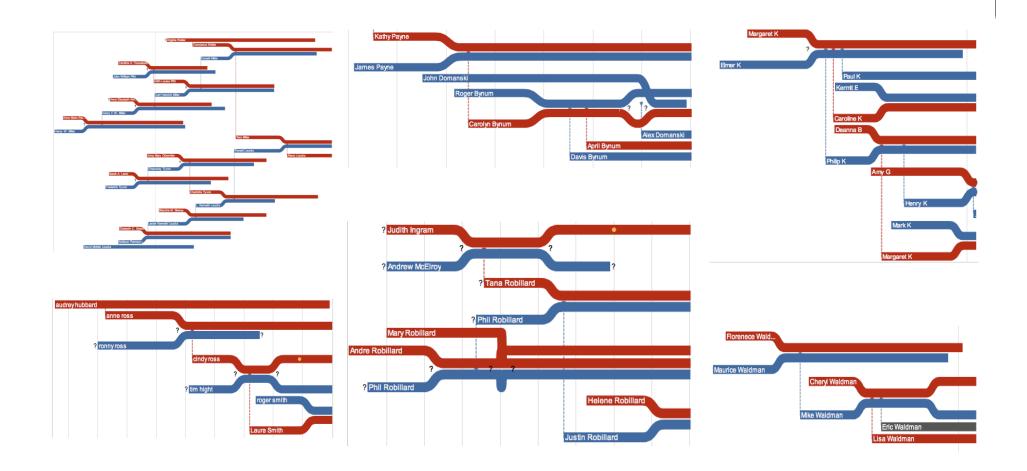








Asked structural, temporal & struct x temp tasks No accuracy differences between visuals TimeNets were significantly faster (~25%) for tasks with a *temporal* component



I love the idea of this tool. I love the look and ease of this program! I I think that the concept is very good and the effort taken is commendable. Please don't delete my data! Very cool. This is a very interesting idea i was having a lot of fun with this.i love how it shows everything simply



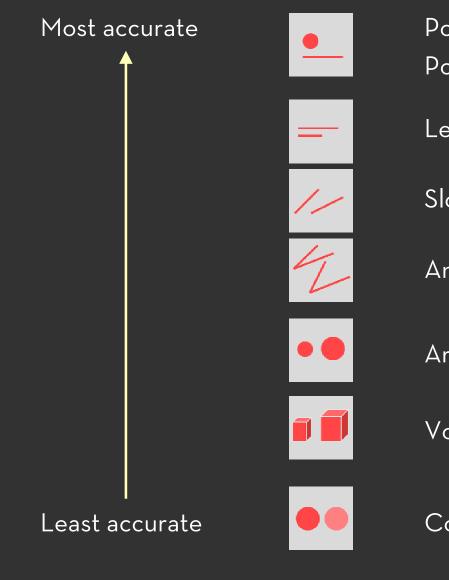
### **Research Goals**

**1. Assess the viability** of crowdsourced perception experiments on Mechanical Turk.

 Demonstrate the use of MTurk to gain novel insights for visualization design.

3. Analyze experimental data to characterize MTurk as an experimental platform.

# **Experiment 1:** Proportional Judgments of Spatial Data Encodings



Position (common) scale Position (non-aligned) scale

Length

Slope

Angle

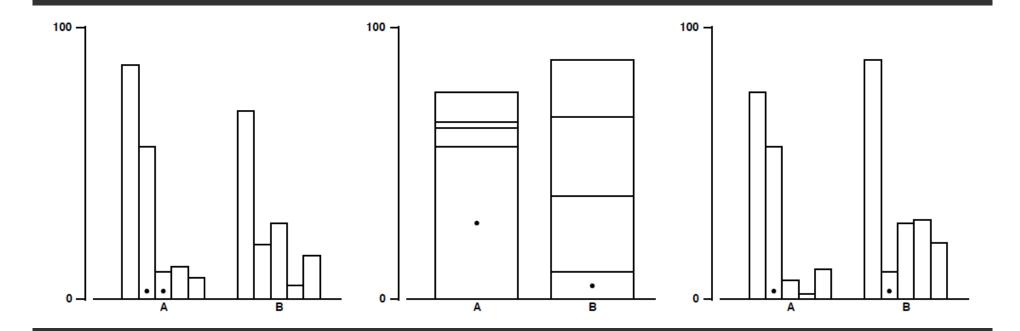
Area

#### Volume

Color hue-saturation-density

#### Cleveland & McGill '84

## Cleveland & McGill, 1984



Stimuli for position encodings. Task: estimate % smaller element is of the larger

## **Experiment 1A: Proportions**

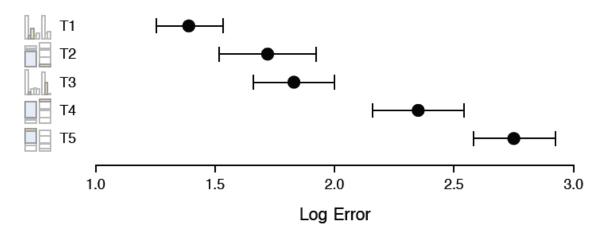
Goal: replicate Cleveland & McGill, 1984

5 original types: position (3) + length (2)
+ 2 new types: angle + circular area
x 10 proportional differences

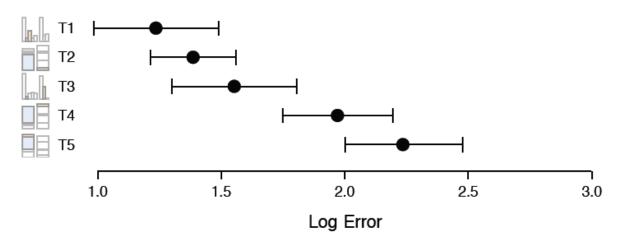
N=50 assignments, \$0.05 per HIT

Task: estimate % smaller element is of the larger Error = log<sub>2</sub>(|true% - estimated% | + 1/8)

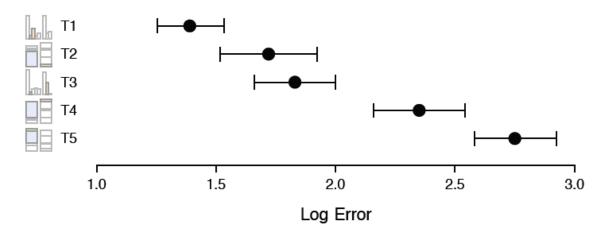
### Cleveland & McGill, 1984 (Lab Study)



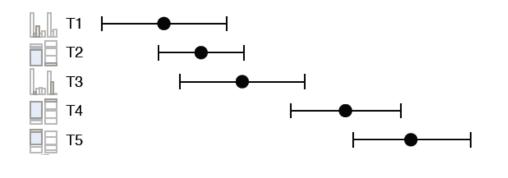
### Our Crowdsourced Study

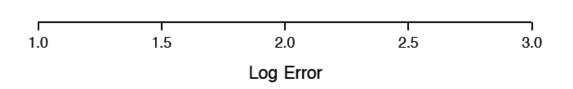


#### Cleveland & McGill, 1984 (Lab Study)

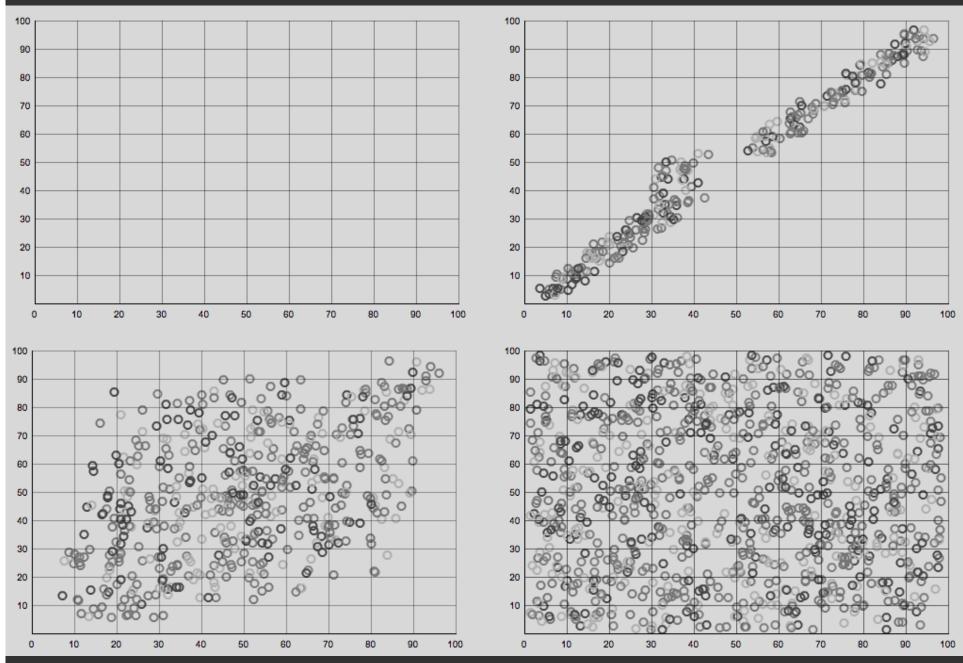


### Our Crowdsourced Study





# **Experiment 2:** Gridline Alpha Contrast



## **Experiment 2 Tasks**

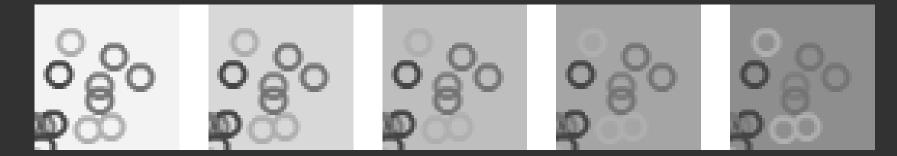
**2L**: Adjust the grid so that it is as light as possible while still being usably perceptible.

**2D**: Adjust the grid strength to meet your best judgment of how obvious it can be before it becomes too intrusive and sits in front of the image; some users have called this a 'fence'.

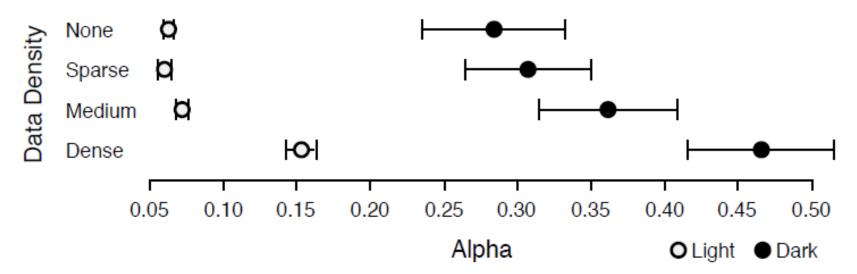
## **Experiment 2: Gridline Alpha**

4 plot density: none, sparse, medium, dense
x 5 background: #f3, #d8, #be, #a5, #8e
x 3 replications

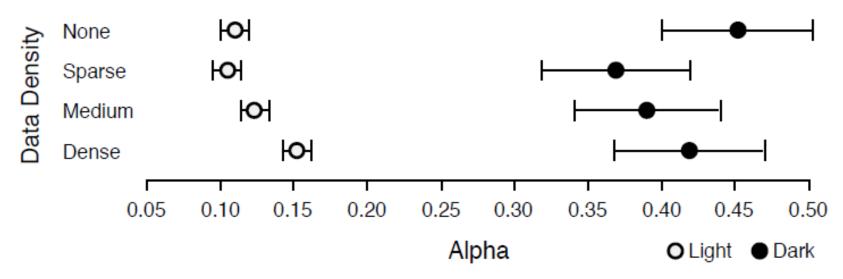
N=24 assignments, \$0.02 per HIT Record alpha value, User-Agent, JS "screen" info



#### Stone & Bartram, 2009 (Lab Study)

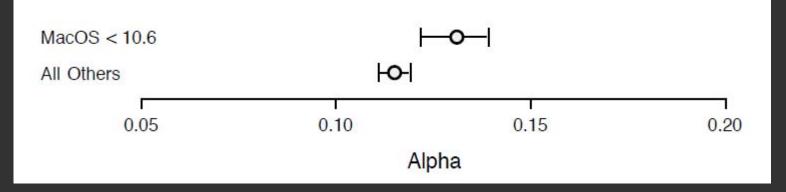


#### Our Crowdsourced Study



# Inferred Display Configuration

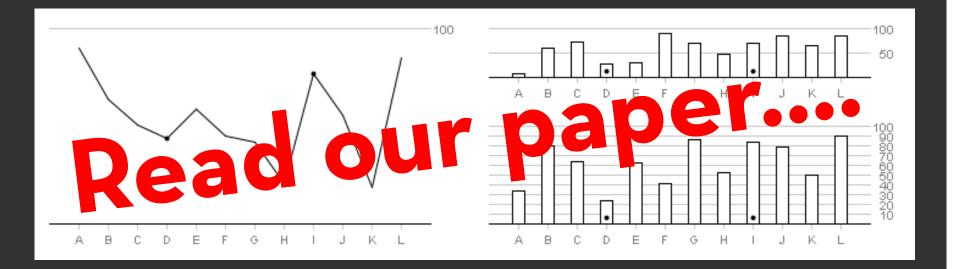
### Operating System (& gamma?) from User-Agent



MacOS < 10.6:  $\gamma$  = 1.8 vs. PC:  $\gamma$  = 2.2

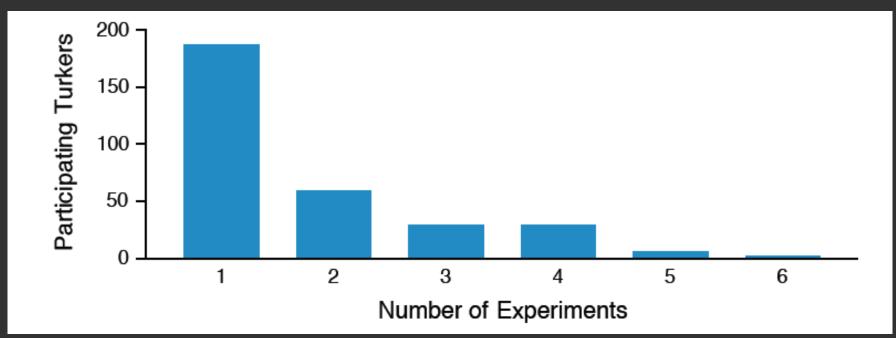
**Alpha x pixel resolution**: *r* = 0.07, *p* < 0.01 **Alpha x color depth**: *r* = -0.18, *p* < 0.01

# **Experiment 3:** Chart Size & Gridline Spacing



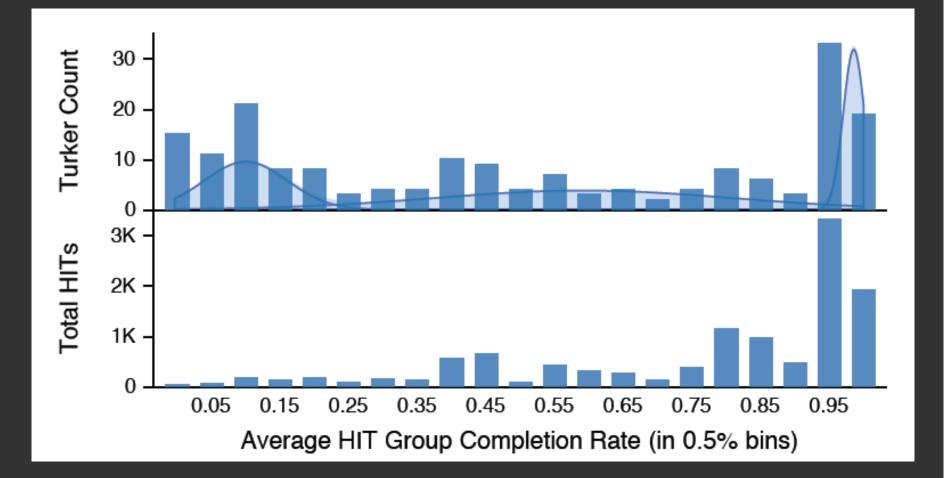
# Mechanical Turk: Performance and Cost

## Turkers Overlap Across Studies



31% (51/186) Turkers participated in 2 or more Only 7% (13) from Exp. 1A participated later

# Samplers and Streakers



# **Quality with Qualification**

High quality results: Only 0.75% of responses were rejected outliers.

Removing qualification tasks resulted in **over 10% unusable responses.** 

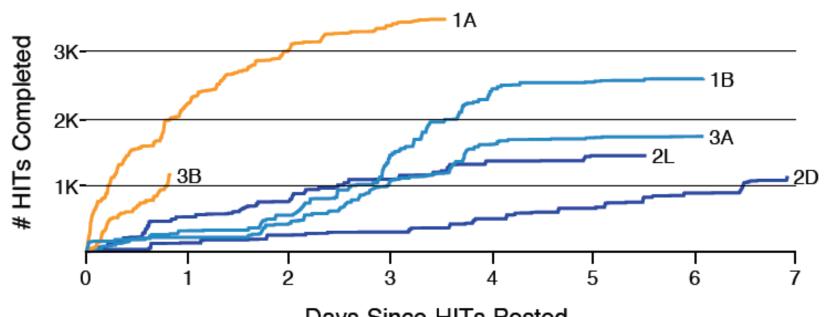
**Verifiable answers** reduce gaming incentive and insincere responses.

# Standard HITs Frustrate Timing

Expected time per HIT: 10s Observed time per HIT: 42s ( $\mu$ =54s,  $\sigma$ =41s)  $\rightarrow$  Timing data is not reliable.

Strategies for Fine-Grained Timing
Macro-Task (batch of micro-tasks)
Ready-Set-Go HIT interface
→ Successful in subsequent studies.

# **HIT Completion Rates**



Days Since HITs Posted

Orange  $\geq 4^{\circ}$  Blue = 2¢ Raise reward  $\rightarrow$  faster results;  $\cong$  quality

## **Crowdsourcing Reduces Costs**

6x cost savings (vs. \$15/subject lab rate)
9x savings possible (using \$0.02 rewards)
Study time drops from 2 weeks to 1-3 days

Orowdsourcing provides up to an order of magnitude \$\$ and time savings
 Order of magnitude \$\$ and ti

→ With constant cost, it enables more studies, more variables, more subjects

# Future Work

Multiple methods studies: how to best balance the laboratory with online crowdsourcing?

**Better tools** for crowdsourced experimentation. Facilitate experimental control and adaptation.

**Community resources for evaluation**: share "market" data, share experimental designs, facilitate replication and meta-analysis. **Extend crowdsourcing methods** to an even greater diversity of experimental designs.

## **Color Naming Experiment**

#### Instructions Hide

In each task, enter a specific color name that you believe best describes the color shown in the center rectangle. Use as many words as you need. For example, specific names might range from "dark red" to "crimson" to "scarlet". Next, from the provided list of basic color names, select the name that you believe best matches the center rectangle's color.

0



What is the most specific (exact) color name you would use to name this color? (required)

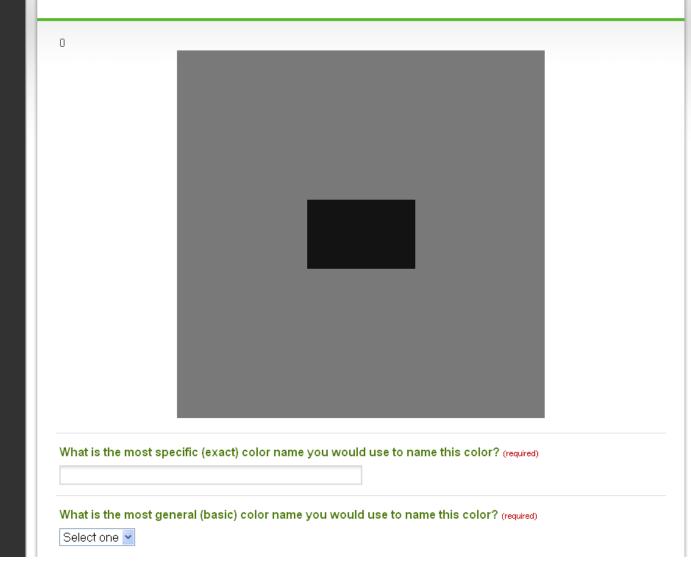
What is the most general (basic) color name you would use to name this color? (required)

Select one 🔽

### **Color Naming Experiment**

#### Instructions Hide

In each task, enter a specific color name that you believe best describes the color shown in the center rectangle. Use as many words as you need. For example, specific names might range from "dark red" to "crimson" to "scarlet". Next, from the provided list of basic color names, select the name that you believe best matches the center rectangle's color.



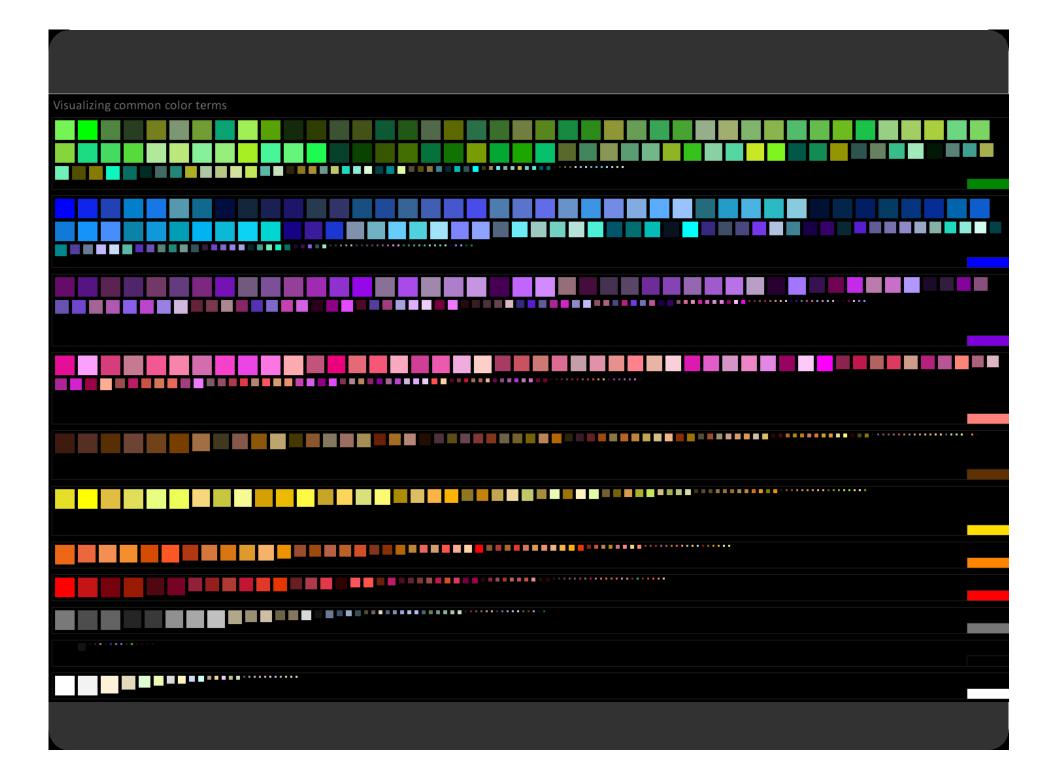
### Experiment zur Benennung von Farben

#### Instructions Hide

Anleitung: So funktioniert diese Umfrage

Bitte geben Sie bei jeder der folgenden Aufgaben den Farbnamen in das mittlere Feld ein, die Ihrer Meinung nach die angezeigte Farbe am besten beschreibt. Sie konnen die Farbe dabei so frei oder spezifisch beschreiben wie Sie mochten, z.B. "dunkelrot", "purpurrot", "scharlachrot". Nun wahlen Sie aus der Liste der Grundfarben den Namen aus, der Ihrer Meinung nach die Farbe des mittleren Rechtecks am besten beschreibt.





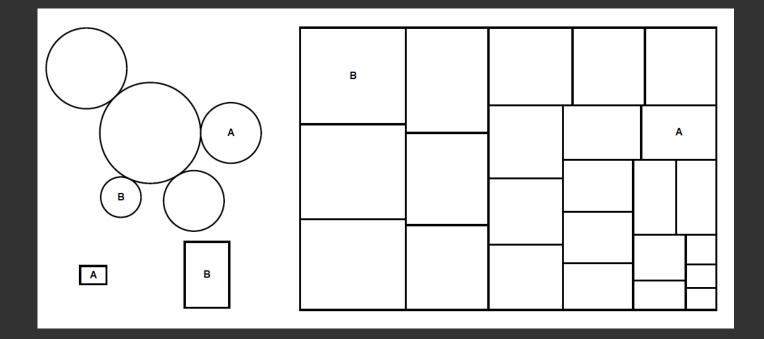
Visualizing common color terms



owdFlô	wer	Log out Reports Account Your Jobs
Your Jobs		
Your Job	S Show active jobs Show completed jobs	Create New Job
🔺 11920 🗉	xperience d'appellation de couleurs ( <u>taα</u> ) judgments, 454 units, 10 golds, created on May 23, 2010	Running
🔺 11919 🛯	Experience d'appellation de couleurs ( <u>taa</u> ) 92 judgments, 454 units, 10 golds, created on May 23, 2010	Running
★ 11918 ■	<b>Experience d'appellation de couleurs</b> ( <u>tag</u> ) 48 judgments, 454 units, 10 golds, created on May 23, 2010	Running
🔺 10458 🖷	Experiment zur Benennung von Farben (tag) 52 judgments, 454 units, 10 golds, created on May 10, 2010	Running
★ 10452 <b>E</b>	xperiment zur Benennung von Farben ( <u>tag</u> )	Running
E 10418	xperiment zur Benennung von Farben (tag)         24 judgments, 454 units, 10 golds, created on May 10, 2010	Running
÷ 6220 C	Color Naming Experiment (tag) 1,256 judgments, 454 units, 10 golds, created on Mar 04, 2010	Finished 💌
00/0	Color Naming Experiment (tag) 0,788 judgments, 454 units, 10 golds, created on Mar 04, 2010	Finished 💌
- nx//	Color Naming Experiment (tag) 1,304 judgments, 454 units, 10 golds, created on Mar 04, 2010	Finished 🚽

© 2010 CrowdFlower

## **Crowdsourcing Graphical Perception** Using Mechanical Turk to Assess Visualization Design



Jeffrey Heer & Michael Bostock http://hci.stanford.edu/jheer